antiquity

Update Notes

Version: 2.1.7b

New Features, Enhancements, Changes and Bug Fixes

CONTACTS

New Feature   **New way to enter new contacts**

A person / company should only exist once in your contacts list. Previously, when adding a new contact, it did not perform any checks to verify if a new person or company being entered already existed in your database, so it was possible that two members of staff could enter the same new contact twice. Antiquity relied on staff performing a 'find' first, but this was not reliably or consistently done. Now, when you click the New Contact button, a window is displayed in which you can search for the contact in your database before creating a new entry. The search uses a combination of full and partial spelling matches as well as a phonetic sound-based algorithm which will find people with similar sounding names, even where spelled differently.

ID: 51   Date: 89.5   Version: 2.1.7b

New Feature   **Added a 'Position' field to contacts**

Where appropriate, you can now enter details to define a contact's position / job title within their company. This field has also been added as an option in a mail merge.

ID: 52   Date: 89.6   Version: 2.1.7b

Change   **Changed order of tabs**

The order of tabs on the bottom of the contacts screen has been changed. The first (default) tab is now people, then addresses, looking for (previously named 'categories'), reminders. The rest remain unchanged.

ID: 40   Date: 89.3   Version: 2.1.7b

Change **Export contacts**

In the contacts module, you can export the current set of records, e.g. if required to send names and addresses to a mailing house (select Contacts menu (top) > Export Contacts. We have improved the format of the exported data file to make it easier for import into other applications.

ID: 42 Date: 89.3 Version: 2.1.7b

Bug **Error on create / edit / save address**

An error dialog was displayed

ID: 1 Date: 88.1 Version: 2.1.2b

Bug **Fixed HTML Stock update emails**

The HTML stock update emails (accessed via the correspondence button in contacts) was not showing the images properly, nor correctly linking to them on the website. This has been fixed.

ID: 36 Date: 89.1 Version: 2.1.6b

Bug **Reminders tab**

Previously, the green dot on the reminders tab (in the contacts screen) only showed if the 'Live / Complete' filter was set to 'live' and there were any live reminders. Now it shows red if there are any reminders due and shows green if there are any live reminders not yet due. The dot now shows regardless of the 'Live / Complete' filter option setting.

ID: 41 Date: 89.3 Version: 2.1.7b

CORRESPONDENCE

New Feature   **Interface improvement**

When selecting stock for the HTML or PDF email, the text 'Show Selected' on the button at the top right now turns green when one or more stock items have been selected.

ID: 6   Date: 88.1   Version: 2.1.2b

EMAIL

Bug　　　　**Couldn't send an email from the email module**

If you went to the email module and created a new email, the Send button did not wok.

ID: 33　　　　Date: 89.1　　　　Version: 2.1.6b

GENERAL

New Feature   **Added preview option**

You can now preview most printed documents prior to printing. To do this, simply hold down the SHIFT key when clicking the Print or PDF button.

	ID: 10	Date: 88.1	Version: 2.1.2b

INVOICES

New Feature   **Manual override for export**

Example: If you sell to an American and allocated the invoice to his US address, but he's giving it to someone here, so the item is not being exported, we need a way to allow an override to the automatic export status calculation

ID: 2	Date: 88.1	Version: 2.1.2b

New Feature   **Cannot adjust quantity**

You can now adjust the quantity of non-stock items when creating or editing an invoice

ID: 9	Date: 88.1	Version: 2.1.2b

New Feature   **Can change M/S item to Plus VAT on an invoice**

You can now change a Margin Scheme item to a Plus VAT item on an invoice.

ID: 25	Date: 88.2	Version: 2.1.3b

Bug   **Temporary Import warning**

When adding stock items to an invoice, if the item was under the Temporary Import regime, the warning message appeared when adding the item (expected) but also when removing the ittem (not expected)

ID: 7	Date: 88.1	Version: 2.1.2b

Bug   **Show on web error**

A stock item marked as "remove" (from the website) when sold was still marked as 'Show on Web' after being sold.

| | ID: 8 | Date: 88.1 | Version: 2.1.2b |

Bug   **Show unlocked financial documents report**

The 'show unlocked financial documents report' button was not working

| | ID: 11 | Date: 88.1 | Version: 2.1.2b |

Bug   **Delivery reports error message**

When viewing a delivery / collection report, an error message dialog was displayed when closing the report, saying 'this feature is still in development' - which it was not.

| | ID: 12 | Date: 88.1 | Version: 2.1.2b |

Bug   **VAT field error**

The user could previously click in the VAT amount field on an invoice, although he could not adjust the amount. You should not be able to click in this field.

| | ID: 18 | Date: 88.2 | Version: 2.1.3b |

Bug   **Artist Resale Right**

When creating the balance half of a deposit / balance invoice, the ARR field was being selected if the stock item was liable to ARR. However the full ARR liability was already calculated in the original deposit invoice.

| | ID: 19 | Date: 88.2 | Version: 2.1.3b |

Bug   **Screen display issue**

Fixed an issue where the invoice window was displaying the second level functional buttons when it shouldn't have done so.

| ID: 35 | Date: 89.1 | Version: 2.1.6b |

Bug   **ARR printing correction**

Where Artist Resale Right (ARR) was applied to an invoice, the ARR value was showing on the customer printed invoice when ARR was set to be included in the sale price. The ARR value now only shows when set to be added to the sale price.

| ID: 43 | Date: 89.3 | Version: 2.1.7b |

Bug   **Export EU / Non EU**

Fixed a minor error with the export override option which was not correctly determining VAT liability in one specific case.

| ID: 47 | Date: 89.4 | Version: 2.1.7b |

PURCHASES

New Feature   **Added VAT to purchases**

Added VAT to purchase orders

ID: 31   Date: 88.3   Version: 2.1.4b

RECEIPTS

Bug   **Screen adjustment**

The New / Edit receipts screen was positioned too high up the screen.

ID: 3   Date: 88.1   Version: 2.1.2b

Bug   **New receipt not working**

There was an error when trying to enter a new receipt which made it impossible to enter the receipt.

ID: 4   Date: 88.1   Version: 2.1.2b

REPORTS

Change   **New contacts from shop floor report**

Antiquity has a severely restricted module the can be used on the shop floor, allowing customers to browse stock (e.g. stock that is not in the showroom) and allows a member of staff to enter their details in a similarly restricted contacts screen. New customers added via the shop floor module were previously flagged for 'attention' of the business owner / directors and could be shown by running a report from the reports screen. New contacts are now flagged for attention when added on the shop floor or by a member of staff with 'user' (low) level access and are now shown automatically in the reminders page, so you don't need to decide to go and view the report.

ID: 53   Date: 89.6   Version: 2.1.7b

SETTINGS

New Feature   **Contact Us web page**

Added additional notes field for Contact Us web page

ID: 15   Date: 88.1   Version: 2.1.2b

New Feature   **Website title & metatags added**

Added additional fields for website title and metatags to make it search engine friendly

ID: 16   Date: 88.1   Version: 2.1.2b

STOCK

New Feature   **Added P.O.A. option to shipping**

There is a new shipping class 'P.O.A.' which can be allocated to stock items. This allows a client to complete the purchase online but where shipping is P.O.A. Shipping will not be charged online, allowing you to get a quotation and settle that separately with the client. We would generally only recommend using this option on very large or heavy items where shipping prices might vary widely.

| | ID: 38 | Date: 89.3 | Version: 2.1.7b |

New Feature   **New field on stock screen**

We've added a red check box field on the stock screen called "Web Error" which is displayed if a vital piece of information is missing that would prohibit the item being displayed on the website. You can search for any such records using this field.

| | ID: 50 | Date: 89.4 | Version: 2.1.7b |

Change   **Adjustments to stock screen layout**

We have moved the location and notes fields into the Stock Details tab (bottom half of the screen) and all the options to do with website settings to the top section, so that they are always visible.

| | ID: 49 | Date: 89.4 | Version: 2.1.7b |

Bug   **Retail price must not be zero**

If the user entered a retail price of '0', the auto formatting changed this to '.00' which caused problems with the website update.

ID: 14   Date: 88.1   Version: 2.1.2b

Bug   **Selecting a supplier is now easier**

Previously when entering the supplier from whom you purchased an item, you needed to click the arrow at the end of the field to make the pop up list of suppliers' names appear. It now appears automatically when you click or tab into that field.

ID: 28   Date: 89.0   Version: 2.1.5b

Bug   **Retail price & Trade price**

Improved error checking for silly errors made when entering the retail price or trade price for a stock item.

ID: 54   Date: 89.7   Version: 2.1.8b

WEBSITE

New Feature   **Credit card payment**

Made many changes to credit card processing on the website. Have now completed AVS & CV2 card holder security checks. You can now also update the accepted cart types from the database.

| ID: 37 | Date: 89.3 | Version: 2.1.7b |

New Feature   **Website enquiries download complete**

New enquiries made on the website are now downloaded to the database and can be seen in the Reminders page and in the emails page. If the query was from an existing contact (recognised by their email address) it will automatically be added to their correspondence log.

| ID: 56 | Date: 89.9 | Version: 2.1.8b |

New Feature   **Text formatting added in stock description**

The description text in a stock record can now be formatted with varying fonts, colours, bold, italic, font size etc. Any changes will be converted to HTML and uploaded to the stock page on the website. To edit the formatting, simply highlight (select) a word or paragraph, right click and then use the various formatting options in the menu.

| ID: 57 | Date: 89.7 | Version: 2.1.8b |

New Feature   **View Cart website link**

Added a 'View Cart' link on the website which shows regardless of which page you're on. This makes it easier for a user to view their shopping cart at any time. The link does not show if you have turned off the shopping cart feature.

| | ID: 58 | Date: 89.7 | Version: 2.1.8b |

Change   **VAT change**

We had to make a change to the VAT rate data table due to a conflict with the website. This should not affect your use of the database

| | ID: 46 | Date: 89.4 | Version: 2.1.7b |

Change   **Website PDF improvements**

Improved quality of header and footer in website produced PDF documents. We many need to redesign (Photoshop) and reupload beta testers logos to reflect changes.

| | ID: 59 | Date: 89.7 | Version: 2.1.8b |

Change   **Email spamming protection**

We have removed your company email address from the website 'Contact Us' page and changed it to a 'Click here to send us a message' button. This stops web 'robots' scanning your site for your email address and potentially adding you to spam lists. Web robots can no longer see your email address.

| | ID: 60 | Date: 89.7 | Version: 2.1.8b |

Bug   **Improvements to text style control**

Not all website text styles were working as expected. We have also added the ability to modify the error message text style.

| | ID: 27 | Date: 89.0 | Version: 2.1.5b |

Bug   **Uploading stock**

Fixed a bug which stopped you uploading a single stock item. Previously it showed an error indicating a problem with trade price.

ID: 29   Date: 89.0   Version: 2.1.5b

Bug   **Couldn't see website in database**

Fixed a problem that was stopping the website being displayed in the website module (window) of the database

ID: 32   Date: 89.0   Version: 2.1.5b

Bug   **Website double pricing**

Fixed a rare problem that only occured with one specific version of the beta testing version where two records got uploaded to the website for the same stock item, resulting in twice the retail price being charged in the shopping cart.

ID: 34   Date: 89.1   Version: 2.1.6b

Bug   **Do not show on web**

Previously, if an item had been sold or you'd selected the option to not show the item on the website, it got deleted from the website. This meant the purchaser would not be able to see details in his account history. Now items are just flagged as 'Do not show' but the data remains on the website should it be needed.

ID: 39   Date: 89.3   Version: 2.1.7b

Bug   **Updating stock to website**

Fixed a problem when updating all stock changes in one go to the website, where the routine would get stuck if one of the stock records was missing vital data, e.g. a description or price or shipping class.

ID: 48   Date: 89.4   Version: 2.1.7b

Bug   **Upload price to website**

When uploading stock details to the website, if no retail price had been entered, Antiquity previously gave an error message and stopped uploading the stock record. Now, if no retail price has been entered, it will upload, but the option to show the price on the web will be automatically unchecked. Similarly, the option 'Available to buy on web' will also be unchecked.

ID: 55	Date: 89.7	Version: 2.1.8b