



## Update Notes

**Version: 2.3**

### **New Features, Enhancements, Changes and Bug Fixes**

Important: This list does not include features that are still in development, nor bug or changes inadvertently introduced by the other changes listed. If you discover any unexpected behaviour, please report it to us.

# CONTACTS

## **New Feature**    **Added link to contacts website**

Clicking on the label 'web' next to the website address for a contact will now open up their website in your browser window. If there is no web address in the web field, it will attempt to create a web address from the email address. For example, if the email address is andy@abcantiques.co.uk and there is no web address, when you first click the web button, it will put in the web address www.abcantiques.co.uk. If you click the web button again it will open up the website in the browser. Note that some examples such as andy123@hotmail.com or andy123@btconnect.com will logically be pretty useless with these new functions.

ID: 117

Date: 90.4Q

Version: 2.3

## **New Feature**    **Link to map for addresses**

Added two new buttons in the addresses tab of the contacts screen. One button pops up a window showing a map of the customer's address and the other shows directions from your business premises to the customer. You can select to use either Google Maps or Multimaps in the Admin area.

ID: 120

Date: 90.4T

Version: 2.3

## **Change**    **Changes when an address is deleted**

Improved the functionality when an address is deleted. The 'main' address can no longer be deleted - but you can go to the main person for the contact and select an alternative address for him/her, then delete the address entry. Also when the statement address is deleted, another 'invoice' address is now set as the new statement address where one exists, otherwise the first address listed.

ID: 113

Date: 90.4L

Version: 2.3

**Bug**      **Adding new contact**

When adding a new contact record, you need a minimum of a name and / or a phone number. Just a company name alone is not enough. Previously, if you failed to enter a name or phone number, the entry would have been deleted when you clicked the save button (because it presumed you'd entered nothing useful). Now a warning message is shown asking you to enter some more contact information. A company name alone is still not enough information - this has not changed.

ID: 118

Date: 90.4Q

Version: 2.3

**Bug**      **Bug when adding a new person**

Previously, under certain circumstances, the company name (where entered) could have been deleted when adding a new person to an existing contact record.

ID: 119

Date: 90.4T

Version: 2.3

# CORRESPONDENCE

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**Bug**      **Mail merge improvement**

At stage 3 of a mail merge, for contacts where no person's name had been entered on the contact record (e.g. just a company name had been entered into Antiquity) , no name was shown in the list of recipients (far left of mail merge screen). For such people, the company name is now show.

ID: 123

Date: 90.4U

Version: 2.3

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**Bug**      **HTML stock email**

Before producing an HTML stock email, the website must be fully updated, i.e. you must have performed both the FTP Update (images) and the Stock Book Update (text) in the reports section. Previously only the Stock Book Update (text) was required, but this meant you might have not uploaded new images and the emails could go out without some images, which looked unprofessional to the recipient.

ID: 129

Date: 91.1

Version: 2.3

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**Bug**      **PDF stock email**

When producing a PDF stock email, Antiquity previously allowed you to select in-stock items that had no images. Now you can only select in-stock records with an image. This is because the PDF documents look silly without any images!

ID: 130

Date: 91.1

Version: 2.3

# INVOICES

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**New Feature**      **Shipping to be charged separately**

If the shipping class on a stock item is 999 - which means 'shipping to be charged separately' - thus allowing the item to be sold online and shipping calculated later, the words 'Shipping to be charged separately' will now be automatically added to the end of the description in red text. Note: There is currently no procedure to ensure that you do actually remember to charge the shipping, so you should create a reminder for yourself (click the 'New Reminder' button at the bottom of the invoice screen).

ID: 136

Date: 91.1

Version: 2.3

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**Change**      **Length of stock description on an invoice**

Previously the full text description of a stock item was displayed on an invoice. This caused problems for long descriptions, often causing invoices to run needlessly into multiple pages. The text of the stock description is now chopped at 70 words.

ID: 135

Date: 91.1

Version: 2.3

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**Bug**      **Bug in shipping price**

Fixed a bug in the shipping price which did not correctly calculate where the quantity of the item sold was more than 1.

ID: 116

Date: 90.4Q

Version: 2.3

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# REPORTS

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**New Feature**    **Added value of stock on a specific historical date report**

Added a new report to show the value of stock on a specified date (this is similar to the 'Show current stock' report), but allows you to specify a historical date. Requires that you have entered the purchase date for each stock item and that sold items are correctly invoiced through Antiquity when sold.

ID: 126

Date: 90.4U

Version: 2.3

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# STOCK

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## **New Feature** Added cost price to stock list view

Added the total cost price of an item to the stock list view. The total cost price appears in grey immediately underneath the retail price.

ID: 124

Date: 90.4U

Version: 2.3

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## **New Feature** Added summary totals to stock 'list view'

At the bottom of the stock list view, you can now see the total values for the found set of records for the following data:

- Total of retail price
- Total of purchase cost (basic price)
- Total of purchase cost (total price)
- Total of sale price

This means the stock list view can now act as a basic value of stock for the found set of stock items.

ID: 125

Date: 90.4U

Version: 2.3

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## **New Feature** New options for printing stock

When you click the Print button in the stock module, you now have the option to print one full page document per stock record (as previously) or to print a stock list of the found records (new feature).

ID: 127

Date: 90.4U

Version: 2.3

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**New Feature**      **Warning on retail price if too low**

The retail price field (and trade price field where used) will turn red if the price is below the total cost price of the item. This is just a visual warning that you would be selling at a loss, but it does not stop you selling the item at this price.

ID: 134

Date: 91.1

Version: 2.3

**Change**      **Imperial dimensions now show fractions**

Imperial dimensions showed lengths of less than an inch as a decimal part, e.g. 8.25". This is still the same in the Antiquity database when entering data because there is no easy way to enter fractions. However on all printed documents and the website, fractions are now shown as  $\frac{1}{4}$  (.25),  $\frac{1}{2}$  (.5) &  $\frac{3}{4}$  (0.75). Any other imperial decimal lengths will still show as entered, e.g. 8.33 will not convert to  $8\frac{1}{3}$ .

ID: 114

Date: 90.4P

Version: 2.3

**Change**      **Easier to upload new stock to website**

We've made it easier to upload new stock to the website, i.e. you don't have to enter quite as many details as before. You no longer have to enter the shipping class, purchase costs or the sale price. The new (reduced) minimum requirements to upload new stock to the website are: An image, a category, a description, margin scheme selection and the VAT rate (which is entered automatically when you select a stock category). However, items without a price or shipping class cannot be purchased online. Items without purchase costs can be sold online, but the order cannot be processed in Antiquity until the purchase costs have been entered - because it would be impossible to calculate margin scheme VAT (where applicable).

ID: 128

Date: 90.4V

Version: 2.3

**Change**      **Bulk import images**

When clicking the camera icon (top centre of the stock screen) to bulk import images, if there was an error report at the end, the top of the report was off the screen. This has been rectified.

ID: 131

Date: 91.1

Version: 2.3



**Change**      **Deleting images**

There is a general rule that you cannot delete anything in the stock book after an item has been sold; this included images. This caused problems in certain situations, so you can now delete images after sale (except for the main image if the item is still being shown on the website).

ID: 133

Date: 91.1

Version: 2.3

**Bug**      **Preview when creating stock PDF**

In most parts of Antiquity when you go to print a document or create a PDF, holding down the SHIFT key will show you a preview. In the stock module, if you clicked the Make PDF button, the main image did not show in the preview window. This has been fixed.

ID: 115

Date: 90.4P

Version: 2.3

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# WEBSITE

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**New Feature**    **Download website orders**

For those using the e-commerce features, you can now download orders placed on the website. These orders will be automatically converted to invoices in Antiquity, linked to the customer with the appropriate invoice & delivery addresses selected and the receipt entered. You just have to click one button!

ID: 122

Date: 90.4T

Version: 2.3

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**New Feature**    **Price hidden automatically after sale**

For stock items that remain on the website after sale, the price will automatically be hidden on the next web update after the item has been invoiced in Antiquity. This happens regardless of whether the 'show price on web' box is checked or not.

ID: 132

Date: 91.1

Version: 2.3

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**Bug**    **Shipping insurance when 'do not ship' selected**

The website no longer adds shipping insurance to the total cost if the user has selected the 'do not ship' option.

ID: 112

Date: 0

Version: 2.3

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